

**RECONCILIATION OF SHARE CAPITAL AS PER REGULATION 55A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORY AND PARTICIPANTS) (SECOND AMENDMENT) REGULATIONS, 2003**

1.	For Quarter Ended	:	31 <sup>ST</sup> MARCH, 2015				
2.	ISIN	:	INE056E01016				
3.	Face Value	:	RS. 10/- EACH				
4.	Name of the Company	:	INDIAN EXTRACTIONS LIMITED				
5.	Registered Office Address	:	NANAVATI MAHALAYA, 7TH FLOOR, 18, HOMI MODI STREET, FORT, MUMBAI - 400001				
6.	Correspondence Address	:	NANAVATI MAHALAYA, 7TH FLOOR, 18, HOMI MODI STREET, FORT, MUMBAI - 400001				
7.	Telephone	:	022-22040687/22041195				
8.	Email address	:	iel@vsnl.com				
9.	Names of the Stock Exchange where the Company's securities are listed	:	BOMBAY STOCK EXCHANGE LIMITED (BSE)				
			<b>Number of Equity Shares</b>	<b>% of Total Issued Equity Share Capital</b>			
10.	Issued Capital	:	33,37,633	100%			
11.	Listed Capital (Exchange wise)	:	33,37,633	100%			
12.	Held in Dematerialized form in CDSL	:	13,80,157	41.35%			
13.	Held in Dematerialized form in NSDL	:	12,37,076	37.07%			
14.	Physical	:	7,20,400	21.58%			
15.	<b>Total No. of shares (12+13+14)</b>	:	<b>33,37,633</b>	<b>100.00%</b>			
16.	Reasons for difference if any between (10 & 11) & (11 & 15)	:	N.A.				
17.	Certifying the details of change in share capital during the quarter under consideration as per Table Below						
	<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock Exchange (Specify Name)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-prince appr. Pending for SE (Specify names)</b>
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),



18.	Register of Members is updated (Yes / No) If not, updated up to which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	N.A.
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why?	:	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	<b>Total no. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>
	<b>Confirmed after 21 days</b>	NIL	NIL
	<b>Pending for more than 21 days</b>	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Lalji Kataria Tel: (022) 2204 4422/2204 3657 Fax: (022) 2204 2769
23.	Name, Address, Tel. & Regn. No. of the Auditor.	:	<b>K. D. Dave &amp; Co.</b> <b>Practicing Chartered Accountant</b> <b>Kavin Dave</b> <b>F-712, Titanium City Centre, 100FT</b> <b>Shyamal to Prahalladnagar Road,</b> <b>Satellite, Ahmedabad - 380015</b> <b>Tel: 079 - 40064501-03</b> <b>Firm Reg. No.: 116941W</b> <b>Membership No: FCA102069</b>
24.	Appointment of common agency for shares registry work, if any.	:	<b>Link Intime India Private Limited</b> <b>C-13, Pannalal Silk Mills Compound,</b> <b>L.B.S. Marg, Bhandup (West),</b> <b>Mumbai - 400 078</b>
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- <b>NIL</b>		



*Kavin Dave*

<b>Date: April 13, 2015</b> <b>Place: Ahmedabad</b>	<b>Kavin Dave</b> <b>K. D. Dave &amp; Co.</b> <b>Practicing Chartered Accountant</b> <b>Firm Reg No.: 116941W</b> <b>Membership No: FCA102069</b>
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